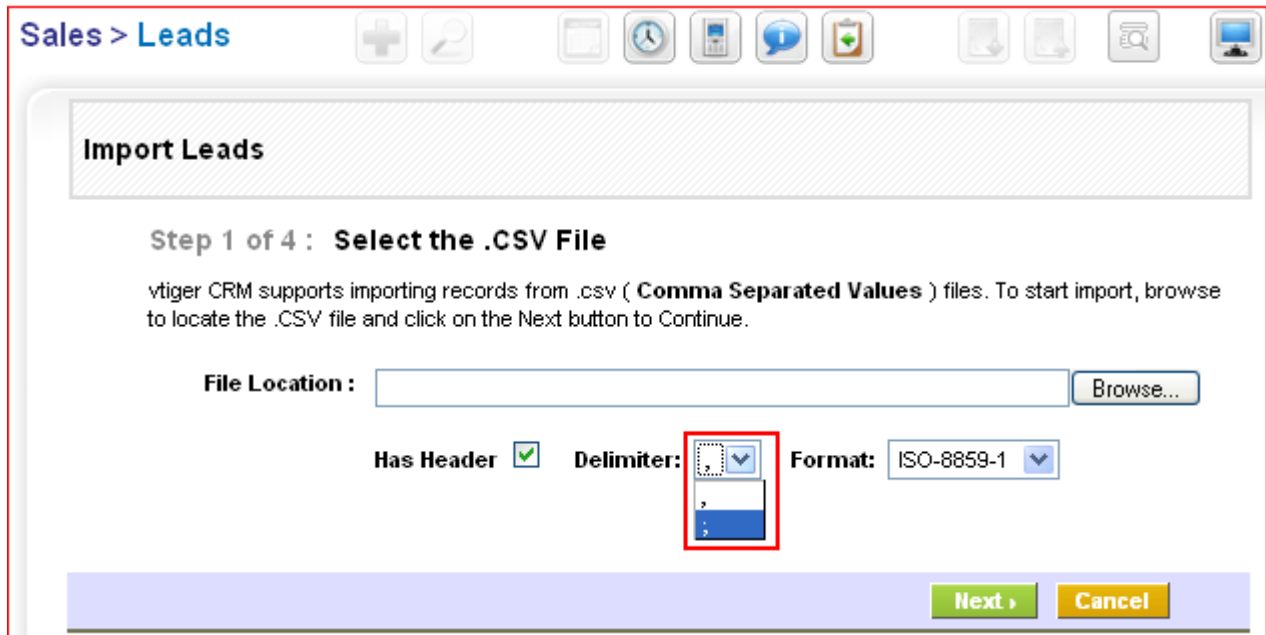


Import Feature Enhancements

1. A new drop down box in the import form allows to chose the type of delimiter. (comma or semicolon) (Useful While importing records from Excel sheet)



Sales > Leads

Import Leads

Step 1 of 4 : Select the .CSV File

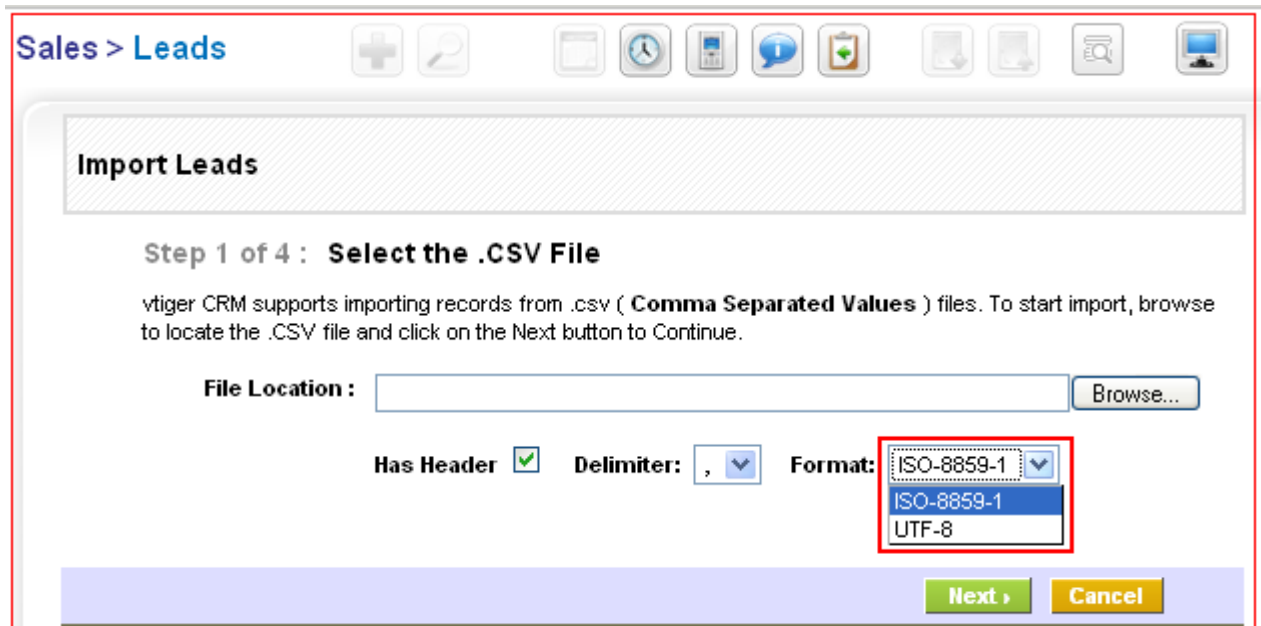
vtiger CRM supports importing records from .csv (**Comma Separated Values**) files. To start import, browse to locate the .CSV file and click on the Next button to Continue.

File Location : Browse...

Has Header Delimitter: Format: ISO-8859-1

Next > Cancel

2. A new drop down box in the import form allows to chose the character set type . Microsoft Excel exports CSV files in ISO-8859-1 format. But vtigerCRM 5.0.4 expects UTF-8 files.



Sales > Leads

Import Leads

Step 1 of 4 : Select the .CSV File

vtiger CRM supports importing records from .csv (**Comma Separated Values**) files. To start import, browse to locate the .CSV file and click on the Next button to Continue.

File Location : Browse...

Has Header Delimitter: , Format: ISO-8859-1

ISO-8859-1
UTF-8

Next > Cancel

3. Empty Last name in leads while importing will be replaced by '?????',so that the sales person can later insert the name in the lead list

Step 2 of 4 : Leads List & Mapping

The following tables shows the imported Leads and other details. To map the fields, select the corresponding in combo boxes for each Leads.

Use Saved Mapping : --Select--

Mapping	Headers :	Row 1	Row 2
-- Do not map this field --	First Name		Jennifer
Phone	Phone	(646) 339-6018	(854) 164-3007
Last Name *	Last Name		Davis
-- Do not map this field --	Mobile	(385) 570-2043	(190) 536-7222
Company *	Company	X-ceed inc 99	Vtiger
-- Do not map this field --	Fax		
-- Do not map this field --	Designation	President	President
-- Do not map this field --	Email	elizabeth_brown@company.com	jennifer_davis@company.com
-- Do not map this field --	Lead Source	Partner	Public Relations
-- Do not map this field --	Website	www.x-ceedinc99.com	www.demovtiger.com
-- Do not map this field --	Industry		

Last Imported Leads								
<input type="checkbox"/>	Last Name	First Name	Company	Phone	Website	Email	Assigned To	Action
<input type="checkbox"/>	?????		X-ceed inc 99	(646) 339-6018			admin	edit del
<input type="checkbox"/>	Davis		Vtiger	(854) 164-3007			admin	edit del
<input type="checkbox"/>	?????		T3m invest a/s	(635) 142-0315			admin	edit del
<input type="checkbox"/>	Jones		Vtigercrm inc	(873) 123-7416			admin	edit del

Changed Files :

modules/Import /ImportSave.php
 modules/Import /ImportStep1.php
 modules/Import /ImportStep2.php
 modules/Import /ImportStep3.php
 modules/Import/language/en_us.lang.php
 Smarty/templates/ImportStep1.php