

## CUSTOMER PORTAL 5.1.0 CHANGES

The following changes have been made to customer portal 5.1.0 :

- 1) My Information Tab :** This tab gives the contact information stored in vtiger server.

My Tickets	FAQ	My Information	Account	Products	Quotes	Invoice	Application Notes
<b>My Information</b>							
<b>My Information</b>							
	First Name	Puneeth				Office Phone	23146984
	Last Name	Kumar				Mobile	9972254132
	Account Name	vtigerCRM Inc				Lead Source	Cold Call
	Title	SE				Fax	
	Email	puneeth@vtiger.com					
<b>Address Information</b>							
	Mailing Street	1715 Scott Dr				Other Street	1715 Scott Dr
	Mailing Po Box					Other Po Box	
	Mailing City	Sunnyvale				Other City	Sunnyvale
	Mailing State	CA				Other State	CA
	Mailing Zip	89466				Other Zip	89466
	Mailing Country	USA				Other Country	USA
<b>Image Information</b>							
	Image						
<b>Description Information</b>							
	Description	SE from vtiger CRM.					
<b>Assigned Information</b>							
	First Name					Last Name	Administrator
	Email	puneeth@vtiger.com				Office Phone	

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- 2) Account Tab :** This tab gives the account information of the contact.

My Tickets	FAQ	My Information	Account	Products	Quotes	Invoice	Application Notes
<b>Account Information</b>							
<b>Account Information</b>							
	Account Name	vtigerCRM Inc				Phone	(595) 675-9607
	Website	www.vtigercrm.com				Fax	
	Ticker Symbol					Member Of	
	Email						
<b>Address Information</b>							
	Billing Address	1715 Scott Dr				Shipping Address	1715 Scott Dr
	Billing Po Box					Shipping Po Box	
	Billing City	Sunnyvale				Shipping City	Sunnyvale
	Billing State	CA				Shipping State	CA
	Billing Code	89466				Shipping Code	89466
	Billing Country	USA				Shipping Country	USA
<b>Description Information</b>							
	Description						
<b>Assigned Information</b>							
	First Name					Last Name	Administrator
	Email	puneeth@vtiger.com				Office Phone	

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3) **Product Tab** : This gives the information regarding the products purchased by the contact for which quotes have been generated.

My Tickets	FAQ	My Information	Account	<b>Products</b>	Quotes	Invoice	Application Notes
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Show All  Products

Product Name	Unit Price	Part Number	Qty/Unit
Vtiger Single User Pack	149.00	001	1.00

DISPLAYS THE PRODUCTS FOR WHICH QUOTES HAVE BEEN GENERATED FOR THE PARTICULAR CONTACT

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4) **Quotes Tab** : This gives the quotes generated for the contact.

My Tickets	FAQ	My Information	Account	Products	<b>Quotes</b>	Invoice	Application Notes
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**Quotes Information**

Subject	Quote Stage	Valid Till	Total	Account Name
Vtiger single User Pack	Accepted		1490.000	vtigerCRM Inc

DISPLAYS THE QUOTES GENERATED FOR THE PARTICULAR CONTACT

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5) **Invoice** : This gives the invoices generated for the contact.

My Tickets	FAQ	My Information	Account	Products	Quotes	<b>Invoice</b>	Application Notes
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**Invoices Information**

Subject	Sales Order	Invoice No	Total	Status
Vtiger single User Pack	vtiger single User Pack	INV1	1490.000	Approved

DISPLAYS THE INVOICES GENERATED FOR THE PARTICULAR CONTACT

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6) **Notes** : This gives the notes related to the product purchased by the customer.

My Tickets	FAQ	My Information	Account	Products	Quotes	Invoice	<b>Application Notes</b>
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**Application Notes Information**

Title	Created Time	File	Modified Time
Single User Notes	2008-04-01 07:38:41	Changes_for_portal_in_504.txt	2008-04-01 07:38:41

GIVES NOTES RELATED TO THE PRODUCT THAT THE CUSTOMER HAS PURCHASED

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**NOTE** : The customer portal version should appear as 5.1.0 in all places.