

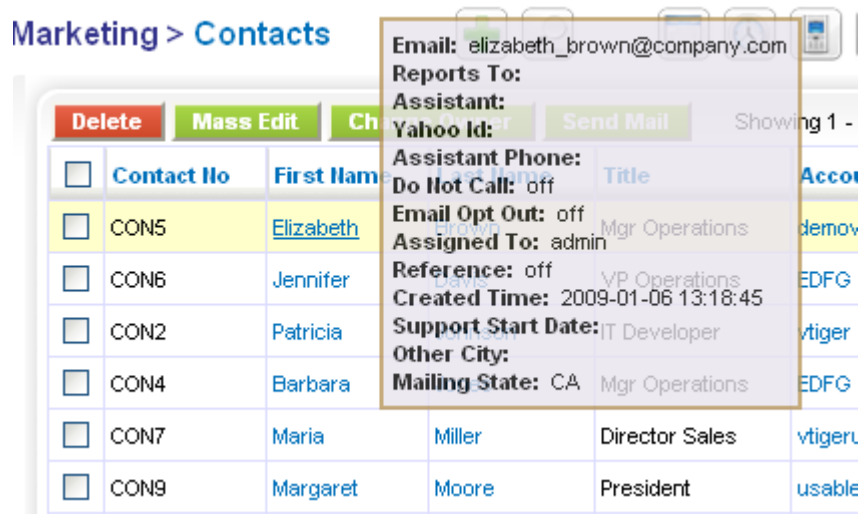
vtiger Tooltip Manager Documentation

What is Tooltip manager?

Tooltip manager is an utility provided inside vtiger that gives you the ability to view detailed information about a records when you hover over it in the listview. Using tooltip manager, you can relate a field to multiple fields within a module and see them all in a tooltip (balooned text), when you hover over the field. This means lesser trips to detailview and access to more data.

How Does it work?

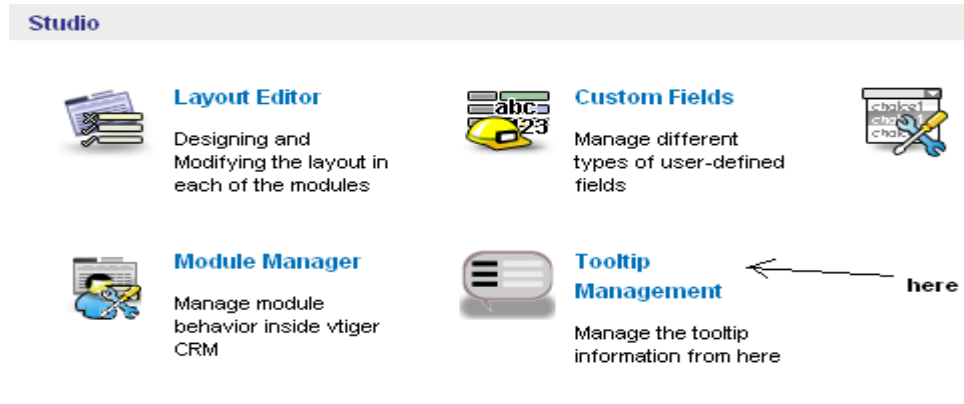
Firstly you need to relate some fields. Say you relate the **First Name** field of **Contacts** module to *Email, Reports To, Assistant, Yahoo ID, Assistant Phone, Do Not Call, Email Opt Out, Assigned To, Reference, Created Time, Support Start Date, Other City and Mailing State fields*. Then you would get the resultant in the listview of the Contacts module as:



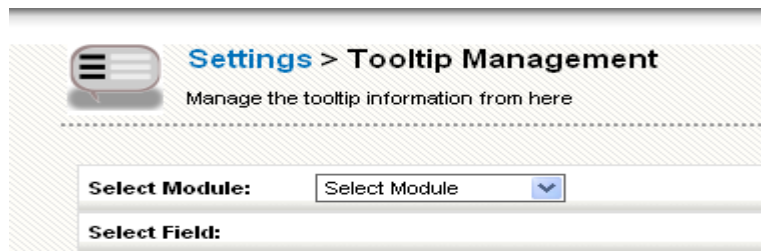
when you hover over the first name field (say Elizabeth Brown). This means access to larger amount of data without going to the detailview.

How to use it?

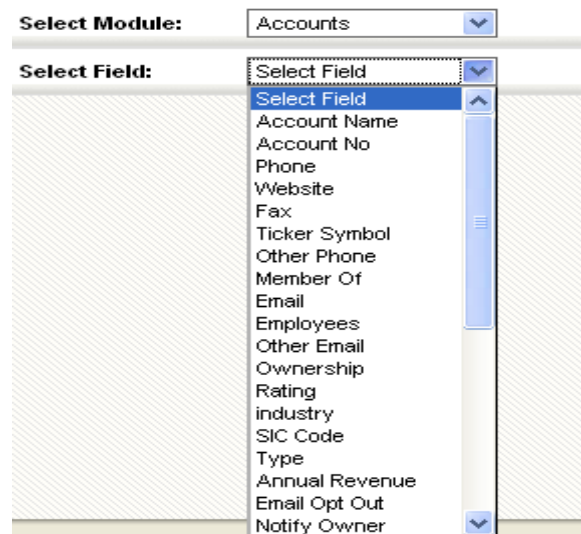
To use the tooltip manager go to the Settings page and click on the **Tooltip Management** link there under the studio block.



This will take you to the tooltip management page:



Click on the select module dropdown here and select a module for which you want to add a tooltip. This will give you the select field dropdown for that module as shown below:



Select a field from the select field dropdown. This will give you a list of fields that can be related to the selected field. Select the fields that you want to relate to the field and click save:

Select Module: Accounts

Select Field: Account Name

Save **Back**

<input checked="" type="checkbox"/> Account No	<input checked="" type="checkbox"/> Phone	<input checked="" type="checkbox"/> Website	<input type="checkbox"/> Fax
<input type="checkbox"/> Ticker Symbol	<input checked="" type="checkbox"/> Other Phone	<input type="checkbox"/> Member Of	<input type="checkbox"/> Email
<input type="checkbox"/> Employees	<input type="checkbox"/> Other Email	<input type="checkbox"/> Ownership	<input checked="" type="checkbox"/> Rating
<input type="checkbox"/> industry	<input type="checkbox"/> SIC Code	<input type="checkbox"/> Type	<input type="checkbox"/> Annual Revenue
<input type="checkbox"/> Email Opt Out	<input type="checkbox"/> Notify Owner	<input type="checkbox"/> Assigned To	<input type="checkbox"/> Created Time
<input type="checkbox"/> Modified Time	<input type="checkbox"/> Billing Address	<input type="checkbox"/> Shipping Address	<input type="checkbox"/> Billing City
<input type="checkbox"/> Shipping City	<input type="checkbox"/> Billing State	<input type="checkbox"/> Shipping State	<input type="checkbox"/> Billing Code
<input type="checkbox"/> Shipping Code	<input type="checkbox"/> Billing Country	<input type="checkbox"/> Shipping Country	<input type="checkbox"/> Billing Po Box
<input type="checkbox"/> Shipping Po Box	<input type="checkbox"/> Description		

This will take you to a view where the selected fields will be displayed to you.

Select Module: Accounts

Select Field: Account Name

Edit

<input checked="" type="checkbox"/> Account No	<input checked="" type="checkbox"/> Phone	<input checked="" type="checkbox"/> Website	<input checked="" type="checkbox"/> Other Phone
<input checked="" type="checkbox"/> Rating			

Now if you go back to the selected modules' (Accounts in this case) listview, then you will have the selected field (Account Name in this case) as a link which on hover will show you the fields selected (Account No, Phone, Other Phone, Website and rating in this case):

Accounts

Class Edit	Change Owner	Send Mail	Mailer Ex
Ho	Account Name		
	demovtiger		
	EDFG Group		
	gooduivtiger		Sunnyvale

Account No: ACC6
 Phone: (384) 258-8220
 Website: www.demovtiger.com
 Other Phone:
 Rating: San Francisco