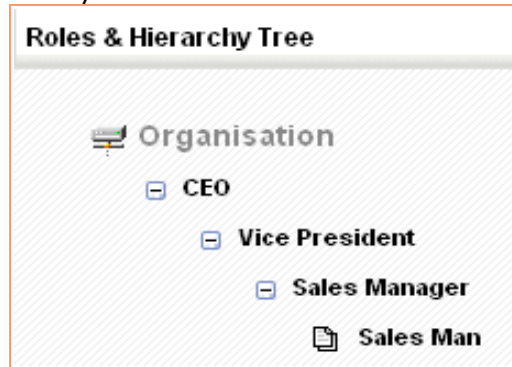


vtiger Role Based Picklist

Picklist values can be configured based on Role. The value accessibility obeys the Role hierarchy. For a given Role, the values associated with Sub-Role are also accessible.

Consider the following role hierarchy:



Let us configure Lead Status for each role as follows:

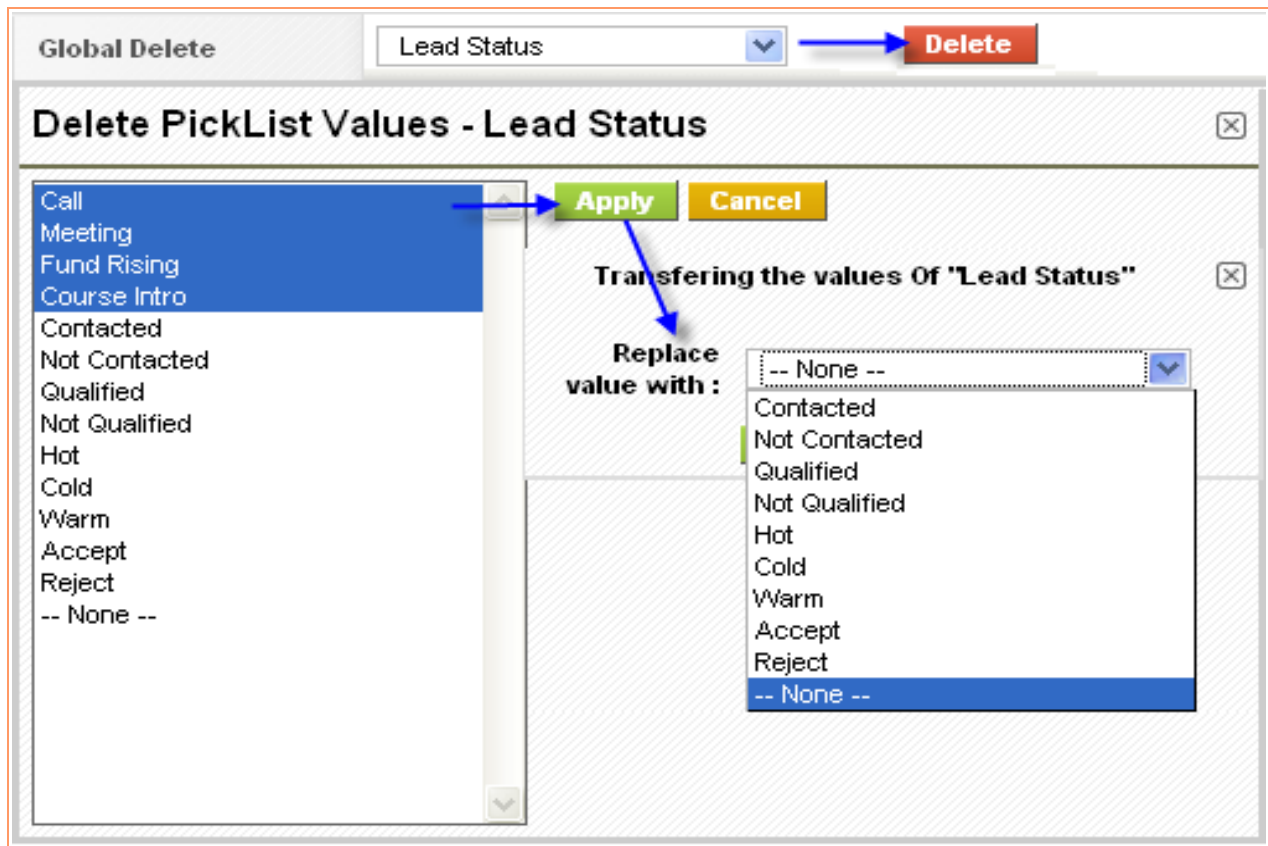
Sales Man: Contacted, Not Contacted, -- None --

Sales Manager: Qualified, Not Qualified

Vice President: Hot Cold, Warm

CEO: Accept, Reject

The picklist might already be configured with various values. To replace all the values, at once use the option Global Delete.



Picklist Value Accessibility By Role:

Role	Picklist Values
CEO	Accept, Reject, Hot, Cold, Warm, Qualified, Not Qualified, Contacted, Not Contacted, -- None --
Vice President	Hot, Cold, Warm, Qualified, Not Qualified, Contacted, Not Contacted, -- None --
Sales Manager	Qualified, Not Qualified, Contacted, Not Contacted, -- None --
Sales Man	Contacted, Not Contacted, -- None --

CEO Picklist	Vice President Picklist
<div style="border: 1px solid black; padding: 5px;"> <p>Contacted ▾</p> <ul style="list-style-type: none"> Contacted Not Contacted Qualified Not Qualified Hot Cold Warm Accept Reject -- None -- </div>	<div style="border: 1px solid black; padding: 5px;"> <p>-- None -- ▾</p> <ul style="list-style-type: none"> -- None -- Cold Contacted Hot Not Contacted Not Qualified Qualified Warm </div>